

Endowment Investment Change Request Form

Account Name _____

Account No. _____ Amount Requested _____

INVESTMENT SELECTION:

FUND	Percent %
<input type="checkbox"/> Blended Portfolio (approximately 60% stock, 40% fixed income)	_____ %
<input type="checkbox"/> Stock Portfolio (all stock)	_____ %
<input type="checkbox"/> Fixed Income Portfolio (all fixed income)	_____ %

Telephone No. _____

Email Address _____

Print Full Name _____

Authorized Signature _____ Date _____

Print Full Name #2 (if applicable) _____

Authorized Signature #2 (if applicable) _____ Date _____

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