

PLANNING YOUR LEGACY Response Form

We're thankful for the opportunity to meet today. Please complete and return the information below to a ABF representative.

Name _____

Phone _____ Email _____

Street Address _____

City _____ State _____ Zip Code _____

Church Name _____

Church Board Member Title/Position (if applicable) _____

Church Address _____

City _____ State _____ Zip Code _____

From what I heard today, I would be interested in:

Discussing Will and Estate Plan

A planned charitable gift from choices below

I would like more information on the following planned gift options (Check all that apply):

Charitable Gift Annuity Trust Agreements Gift of Stock/Bonds

Individual/Family Legacy Endowments IRA Rollover/Distribution age 70½

Gifts of Real Estate and/or other Tangible Property Other planned gifts

I've already included my ABC church, region, ministry and/or mission of choice in my Will or Estate Plan

COMMENTS
