What is a Charitable Gift Annuity (CGA)?

A charitable gift annuity (CGA) is an excellent way to give and receive.

THARITABLE

GIFT ANNUITIES

BENEFITS:

- Lifetime income
- Attractive fixed rates
- Generous tax benefits
- Easy to set up
- Financial support for your region, church and other American Baptist ministries and missions.

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Please send me a personalized CGA proposal based on the following:

Name		
Street		
City	State	Zip Code
Phone		
Email		
Asset Value	Cost Basis	
1st Person Age	2nd Person Age(optional)	



For more information about Charitable Gift Annuities please contact:

American Baptist Foundation 420 W. Germantown Pike, East Norriton, PA 19403 P: 610.768.2035 E: abfadmin@abc-usa.org

Or visit us online at: www.abcofgiving.org



How does a CGA work?



- 1. You can irrevocably fund a CGA with cash or securities.
- 2. You will receive generous tax benefits and lifetime income.
- 3. When the gift annuity matures, the remainder passes to the named charities you recommend.

You can relax knowing...

- You can't outlive the income from an ABF charitable gift annuity.
- The level of lifetime income won't change with the ups and downs in the economy.
- Your gift will help to continue the witness for Christ locally, regionally, and globally.

How to make a gift?

What are my options? Several types of assets may be gifted in reciprocation for a CGA.

CASH

A cash gift is an excellent way to fund a gift annuity. A large portion of the annuity income will be tax free.

APPRECIATED SECURITIES

Capital gains tax may be bypassed on a gift of appreciated securities to fund a gift annuity. A portion of the income stream will be taxed at the lower capital gains rate and another portion may be tax free.

Flexible payment options:

- You may choose to receive payments quarterly, semi-annually or annually.
- Payments can begin immediately or be deferred (to a later date).

American Baptist Foundation encourages gifts to support our contributing partners:

American Baptist Home Mission Societies **American Baptist International Ministries** The Multi-Region Corporation

Charitable Gift Annuities are irrevocable agreements. American Baptist Foundation does not provide legal or tax advice. Be sure to consult with your legal and/or tax adviser(s) before completing any gift.

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