

**“Without counsel plans fail,  
but with many advisers  
they succeed”**

**--Proverbs 15:22**

You can create a special kind of Charitable Remainder Trust today that will impact tomorrow for both you and the American Baptist mission and ministry.

- Preserving economic security for you and your loved ones.
- Receiving generous Tax Benefits
- Receiving income- usually for life.

(Fold in half, this side facing in, then tape shut)

For more information about Planned Giving opportunities that serve both your financial needs and American Baptist Ministry, complete form below.

Name

Street

City

State

Zip Code

Phone

Email

**CHARITABLE REMAINDER TRUST(CRT)**



**For more information about Charitable  
Trusts and other ways to give please contact:**

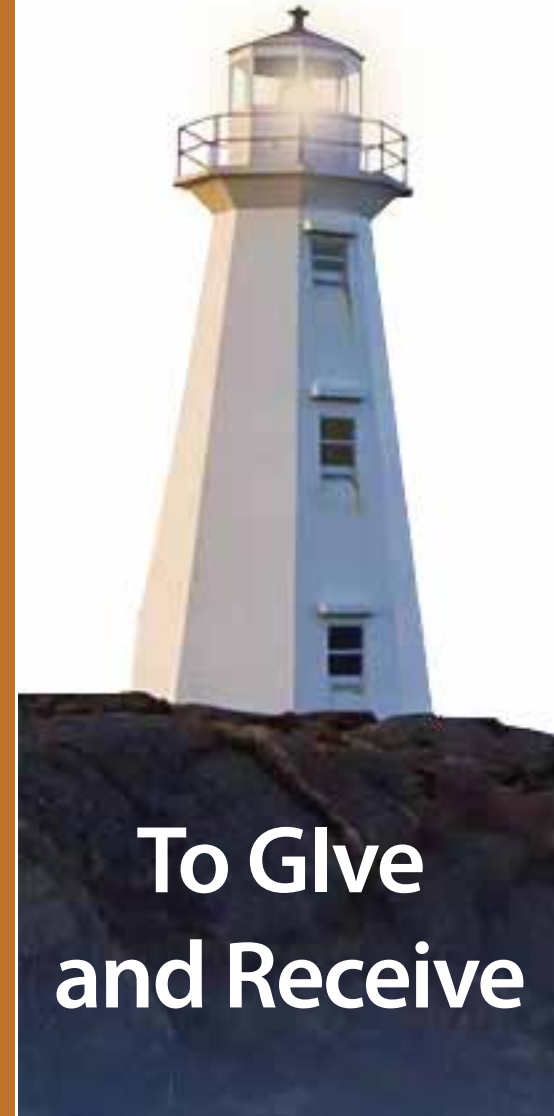
American Baptist Foundation  
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Or visit us online at:  
[www.abcofgiving.org](http://www.abcofgiving.org)

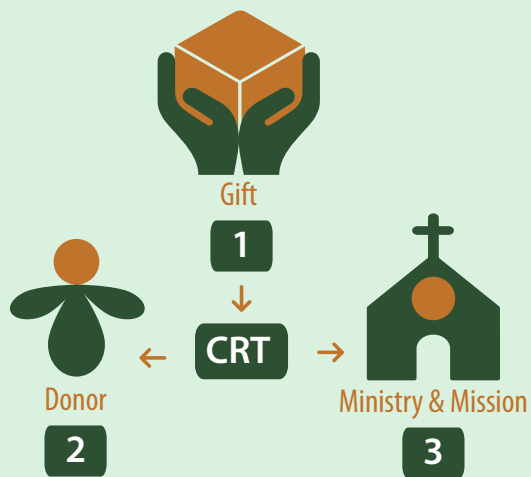
# A Tax-Wise Way



## To Give and Receive

Connecting People Who Care  
to Ministries That Matter

## How does a Charitable Remainder Trust (CRT) work?



1. You can irrevocably place cash securities or other property into a CRT.
2. You can receive tax benefits, as well as income for you and/or other individuals for life.
3. When the Charitable Remainder Trust matures, the remainder passes to your beneficiaries.

CRT's can be created to pay a fixed amount or percentage of the annual value each year. Income payments must be made to at least one non-charitable beneficiary.

■ Monthly    ■ Semi-Annually    ■ Quarterly    ■ Annually

Through the American Baptist Foundation you can name an American Baptist ministry, region, or organization as the remainder beneficiary of your CRT. We can also distribute to other organizations within our guidelines.

**American Baptist Foundation encourages gifts to support our contributing partners:**

American Baptist Home Mission Societies  
American Baptist International Ministries  
The Multi-Region Corporation

*Charitable Gift Annuities are irrevocable agreements. American Baptist Foundation does not provide legal or tax advice. Be sure to consult with your legal and/or tax adviser(s) before completing any gift.*

# CHARITABLE REMAINDER TRUST (CRT)



**FOUNDATION** American Baptist

**BUSINESS REPLY MAIL**  
FIRST-CLASS MAIL PERMIT NO. 6 VALLEY FORGE PA  
POSTAGE WILL BE PAID BY ADDRESSEE

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PO BOX 851  
VALLEY FORGE PA 19482-9872

NO POSTAGE  
NECESSARY  
IF MAILED  
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UNITED STATES