

TOP 10

WAYS TO SUPPORT AMERICAN BAPTIST CHURCHES, MINISTRIES AND MISSIONS **WITHOUT ALWAYS WRITING A CHECK!!!**

1.

Bequest in a Will – You may continue your lifetime support of American Baptist mission and ministry by “endowing” or making gifts through a bequest.

2.

Charitable Gift Annuity – You can gift cash, stock or securities and receive a guaranteed, favorably taxed income for life and a tax deduction.

3.

Retirement Accounts – If the charity is the beneficiary of an IRA or receives securities through a will or trust, income taxes are avoided and the value qualifies for an estate tax deduction.

4.

Appreciated Stock of Mutual Fund Shares – You avoid capital gains tax and can deduct the full fair market value for shares held more than one year.

5.

Charitable Remainder Trust – You can receive income for life from gift assets as well as an immediate income tax deduction.

6.

Payable on Death/Transfer on Death P.O.D. /T.O.D. – with checking, CD’s brokerage accounts, etc., you can file a form with your bank or other institution, making the charity the recipient of all or a percentage of those funds at your death.

7.

Life Insurance – You can gift the charity a policy or name it as the total or partial beneficiary of your life insurance.

8.

Real Estate – A gift of your home or other property can make an excellent gift. You can reserve the right to live in the property for your lifetime.

9.

Living Trust – Placing property that you wish to give away into a Living Trust with the Foundation can be convenient and simplify the settling of your estate. You continue to manage and control the property.

10.

Charitable Lead Trust – Gift tax and estate tax savings are possible from trusts that pay income to the American Baptist Foundation for a number of years and then distribute assets to family members.